



2. The Petition included a prayer for restitution to Investors.
3. In order to determine the amount of money invested by and returned to the Investors, Plaintiff has prepared a notice and claim form to mail by regular mail to all Investors known to Plaintiff.

WHEREFORE, Plaintiff respectfully requests that this Court enter an order establishing a procedure, as set forth herein, to notify Investors to make claims and for such other and further relief as this Court deems just and equitable.

Respectfully submitted,



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Patricia A. Labarthe OBA #10391  
Oklahoma Department of Securities  
120 North Robinson, Suite 860  
Oklahoma City, Oklahoma 73102  
Telephone (405) 280-7700  
Fax (405) 280-7742  
Attorney for Plaintiff

CERTIFICATE OF MAILING

This is to certify that on the 1st day of March, 2007, the foregoing was sent by U.S. Mail, first class, postage prepaid, to:

Raglin Industries, LLC  
c/o National Registered Agents, Inc. of OK  
115 SW 89<sup>th</sup> Street  
Oklahoma City, OK 73139

and

33261 East 701 Drive  
Wagoner, OK 74467-8653

Phillip Raglin  
33261 East 701 Drive  
Wagoner, OK 74467-8653  
(918) 231-7316  
Pro Se Defendant

Joseph Daniel Layne  
305 NE Second St  
Wagoner, OK 74467-4411  
(918) 231-7316  
Pro Se Defendant

Patricia A. Lambert

EXHIBIT A

IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
STATE OF OKLAHOMA

Oklahoma Department of Securities )  
*ex rel.* Irving L. Faught, )  
Administrator, )  
 )  
Plaintiff, )  
 )  
 )  
v. )  
 )  
Raglin Industries, LLC, an Oklahoma )  
limited liability company; Phillip Levaughn )  
Raglin, an individual; and Joseph Daniel )  
Layne, an individual, )  
 )  
Defendants. )

Case No.CJ-2006-10111

**NOTICE AND DEADLINE TO FILE PROOF OF CLAIM**

TO ALL INVESTORS HAVING CLAIMS AGAINST RAGLIN INDUSTRIES, LLC, PHILLIP LEVAUGHN RAGLIN OR JOSEPH DANIEL LAYNE. PLEASE REVIEW THIS NOTICE CAREFULLY AS YOUR RIGHTS MAY BE AFFECTED.

On December 12, 2006, the Oklahoma Department of Securities filed a civil lawsuit against Raglin Industries, LLC, Phillip Levaughn Raglin and Joseph Daniel Layne (collectively "Defendants"), alleging violations of the Oklahoma Securities Act, including fraud. The Oklahoma County District Court issued a *Temporary Restraining Order, Order Freezing Assets and Order for Accounting* against the Defendants on December 12, 2006. On January 3, 2007, the Court issued a *Temporary Injunction* against Defendants. The *Temporary Restraining Order* and *Temporary Injunction* included a freeze of the assets of Defendants.

In its case, the Department requested that the Defendants pay restitution to investors. However, restitution has not yet been ordered by the Court and the Department does not know whether restitution will in fact be ordered. Additionally, the Department does not have complete information to know if funds will be available for restitution.

In this process, the Department is seeking to verify the identity of all investors and the total amount of their investments. Records indicate that you may have a claim against Defendants. Enclosed is a claim form for your completion if you have made an investment with

**The deadline for submitting your claim is April 5, 2007. IF YOU DO NOT TIMELY SUBMIT A CLAIM WITH SUPPORTING DOCUMENTATION, YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THIS MATTER.** If you have any questions, please note those on the returned form. You may access information about the case at [www.securities.ok.gov](http://www.securities.ok.gov). Select "Enforcement Division," "Actions," and type "Raglin."

**Address for claim form:**

**Patricia Labarthe  
Oklahoma Department of Securities  
120 North Robinson, Suite 860  
Oklahoma City, OK 73102  
(405) 280-7735**

BY ORDER OF THE COURT.

**Exhibit B**  
**Raglin Industries, LLC/Phillip Levaughn Raglin/Joseph Daniel Layne**  
**Proof of Claim**

Last Name	First Name	
Spouse/Joint Account Holder(s)		
Address	City	State
Zip	Home Phone	
E-Mail*	Work Phone	
Amount Invested	Investment Date	
Amount Invested	Investment Date	
Amount Invested	Investment Date	

**What was the source of your investment funds? (Please check all that apply)**

- |   |  |
|---|--|
| <input type="checkbox"/> Retirement Funds or IRA          | <input type="checkbox"/> Liquidated Property |
| <input type="checkbox"/> CD's, Money Market Account, etc. | <input type="checkbox"/> Inheritance         |
| <input type="checkbox"/> Personal Savings                 | <input type="checkbox"/> Other               |

**Did you invest money on behalf of anyone else?**

Name	Amount:

**How was payment made?**

**To whom was payment made?**

**Check here if any part of your investment was made in cash?  If so, how much?**

**Has Raglin Industries, LLC, Phillip Levaughn Raglin and/or Joseph Daniel Layne paid any money to you?**

- Yes       No

If yes, specify the amount received by you: \$

**Have you received any payments related to your investment?**

- Yes       No

If yes, specify the total amount received: \$

And identify all sources of such payments:

**What were you told about the investment of your money?**

Were you provided documents of any kind regarding your investments?

Please provide any comments or additional information describing your investment.

AFFIRMATION

State of \_\_\_\_\_ )  
County of \_\_\_\_\_ ) ss:

The undersigned subscribes and affirms as true under the penalties of perjury as follows: that he or she has read the foregoing Proof of Claim and knows the contents thereof; that this claim in the total amount of \$ \_\_\_\_\_ against Raglin Industries, LLC, Phillip Levaughn Raglin and/or Joseph Daniel Layne is justly owing to the Claimant; that the answers and information set forth in my Proof of Claim and in any accompanying statements and supporting documents are true and correct; that no payment of or on account of the aforesaid claim has been received except as above stated; and that there are no set offs or counterclaims except as above stated.

\_\_\_\_\_  
Claimant (signature)

Subscribed and sworn to before me this \_\_\_\_\_ of \_\_\_\_\_, 2007

(Seal)

\_\_\_\_\_  
Notary Public

Commission No: \_\_\_\_\_

My Commission Expires: \_\_\_\_\_

**IMPORTANT NOTICES**

- A. Proof of Claim must be properly signed and sworn to before a Notary Public or person authorized to administer oaths.
- B. Deadline for filing Proof of Claim is **April 5, 2007**.
- C. If you have a change of address, you are required to inform the Oklahoma Department of Securities of the new address in order to receive any payment that might be due.
- D. You **must** attach to your Proof of Claim documents or evidence supporting your claim. **FAILURE TO PROVIDE SUFFICIENT DOCUMENTATION OR EVIDENCE SUPPORTING YOUR CLAIM IS GROUNDS FOR DENIAL OF THE CLAIM.**
- E. Return your completed Proof of Claim form and supporting documentation to:

Patricia Labarthe  
Oklahoma Department of Securities  
Suite 860, First National Center  
120 N. Robinson  
Oklahoma City, OK 73102

**IN THE DISTRICT COURT OF OKLAHOMA COUNTY  
STATE OF OKLAHOMA**

Oklahoma Department of Securities )  
*ex rel.* Irving L. Faught, )  
Administrator, )

Plaintiff, )

v. )

Case No.CJ-2006-10111

Raglin Industries, LLC, an Oklahoma )  
limited liability company; Phillip Levaughn )  
Raglin, an individual; and Joseph Daniel )  
Layne, an individual, )

Defendants. )

**ORDER ESTABLISHING PROCEDURE TO  
NOTIFY INVESTORS TO MAKE CLAIMS**

This matter came on for hearing this \_\_\_\_\_ day of March, 2007, before the undersigned Judge of the District Court in and for Oklahoma County, State of Oklahoma, on the application of Plaintiff to establish a procedure to notify those persons (Investors), who invested money with Defendants, that they are required to file a proof of claim setting forth the nature and amount of their investments. Plaintiff appears by and through its attorney, Patricia A. Labarthe.

After considering the evidence, and being fully advised in the premises, the Court finds that the application be and hereby is granted.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that Plaintiff gives notice, by regular mail, to those persons (Investors), known to Plaintiff, who invested money with Defendants Raglin Industries, LLC, Phillip Levaughn Raglin and Joseph Daniel Layne (collectively "Defendants"), in the form set forth in Exhibit "A" to the *Application to Establish Procedure To Notify Investors To Make Claims*.

IT IS FURTHER ORDERED ADJUDGED AND DECREED that Plaintiff shall mail the Proof of Claim to all Investors of Defendants, known to Plaintiff, by regular mail, in the form set forth in Exhibit "B" to the *Application to Establish Procedure To Notify Investors To Make Claims*.

Dated this \_\_\_ day of March, 2007.

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DISTRICT COURT JUDGE

Approved as to form and substance:



Patricia A. Labarthe, OBA # 10391  
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First National Center, Suite 860  
120 North Robinson  
Oklahoma City, OK 73102  
Telephone: (405) 280-7735  
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