

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
 STATE OF OKLAHOMA

FILED IN THE DISTRICT COURT
 OKLAHOMA COUNTY, OKLA.

OCT 26 2006

PATRICIA PRESLEY, COURT CLERK
 by _____ DEPUTY

Oklahoma Department of Securities,)
 ex rel. Irving L. Faught, Administrator,)
)
 Plaintiff,)
 vs.)
 Accelerated Benefits Corporation, a Florida)
 corporation, et al.,)
 Defendants.)

Case No. CJ-99-2500
 Judge Daniel L. Owens

**CONSERVATOR'S REPORT FOR THE PERIOD
 OF AUGUST 1, 2006 THROUGH AUGUST 31, 2006**

COMES NOW Tom Moran, Conservator of certain assets of Accelerated Benefits Corporation pursuant to the Court's Order Appointing Conservator and Transferring Assets dated February 6, 2002, and files with the Court his report for the period of August 1, 2006 through August 31, 2006. Included herein and attached as Exhibits 1, 2 and 3 respectively are: 1) Balance Sheets for the period of August 1, 2006 through August 31, 2006; 2) General Ledger reports dated August 31, 2006; and 3) Bank Statements for the period of August 1, 2006 through August 31, 2006.

Respectfully submitted,

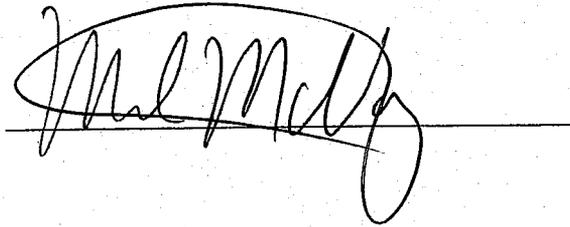
Melvin R. McVay, Jr., OBA No. 6096
 Thomas P. Manning, OBA No. 16117
 PHILLIPS McFALL McCAFFREY
 McVAY & MURRAH, P.C.
 Twelfth Floor, One Leadership Square
 211 North Robinson
 Oklahoma City, Oklahoma 73102
 Telephone: (405) 235-4100
 ATTORNEYS FOR CONSERVATOR,
 TOM MORAN

CERTIFICATE OF MAILING

The undersigned certifies that on the 26th day of October, 2006, a true and correct copy of the foregoing was mailed via First Class Mail, postage prepaid, to the following:

Patricia A. Labarthe, Esq.
Oklahoma Department of Securities
First National Center, Suite 860
120 North Robinson
Oklahoma City, OK 73102
Attorney for Plaintiff

William H. Whitehill, Jr., Esq.
Fellers, Snider, Blankenship,
Bailey & Tippens, P.C.
100 North Broadway Avenue, Suite 1700
Oklahoma City, Oklahoma 73102
Attorney for Defendants,
Accelerated Benefits Corporation and
American Title Company of Orlando

A handwritten signature in black ink, appearing to read "James M. McElroy", is written over a horizontal line. The signature is cursive and somewhat stylized.