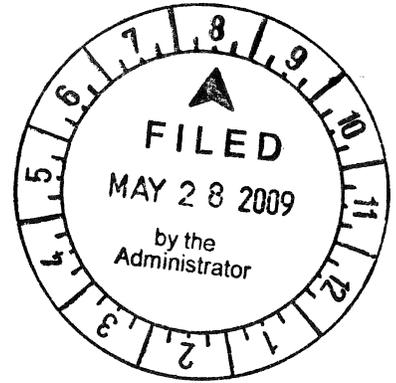


STATE OF OKLAHOMA
DEPARTMENT OF SECURITIES
FIRST NATIONAL CENTER, SUITE 860
120 NORTH ROBINSON
OKLAHOMA CITY, OKLAHOMA 73102



In the Matter of:

Media Concepts, Inc., John Frazier,
Chris Harper and Richard Miller,

Respondents.

File No. ODS 08-091

FINAL ORDER TO CEASE AND DESIST

Pursuant to Section 1-602 of the Oklahoma Uniform Securities Act of 2004 (Act), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003), the Oklahoma Department of Securities (Department) conducted an investigation into the activities of Media Concepts, Inc. (Media Concepts), John Frazier (Frazier), Chris Harper (Harper) and Richard Miller (Miller) (collectively, "Respondents"), in connection with the offer and/or sale of securities in and/or from Oklahoma.

On May 20, 2008, the Administrator of the Department (Administrator) issued an *Order to Cease and Desist and Notice of Opportunity for Hearing* ("Order and Notice"). Pursuant to Section 1-611 of the Act, the Order and Notice were mailed to Respondents, by certified mail, return receipt requested, and delivery restricted, on May 20, 2008. The Order and Notice mailed to Harper, Miller and Frazier were received on May 23, 2008. On June 11, 2008, the Order and Notice sent to Media Concepts was returned marked "not claimed by the addressee." Pursuant to Section 1-611 of the Act, service on all Respondents was made by serving the Administrator on May 20, 2008. No Respondent made a request for hearing to the Administrator.

THEREFORE, by operation of law, the cease and desist order issued by the Administrator is final as to all Respondents pursuant to Section 1-604 of the Act.

Witness my Hand and the Official Seal of the Oklahoma Department of Securities this 28th day of May, 2009.

(SEAL)



IRVING L FAUGHT, ADMINISTRATOR OF THE
OKLAHOMA DEPARTMENT OF SECURITIES

CERTIFICATE OF MAILING

The undersigned hereby certifies that on the 28th day of May, 2009, a true and correct copy of this Final Order to Cease and was mailed by certified mail, return receipt requested, delivery restricted, with postage prepaid thereon, addressed to:

Media Concepts, Inc.
430 E. 162nd St., #191
South Holland, IL 60473

John Frazier
430 E. 162nd St., #191
South Holland, IL 60473

Chris Harper
430 E. 162nd St., #191
South Holland, IL 60473

Richard Miller
c/o Media Concepts, Inc.
430 E. 162nd St., #191
South Holland, IL 60473



Brenda London
Paralegal