

IN THE DISTRICT COURT OF OKLAHOMA COUNTY
STATE OF OKLAHOMA

MAR 31 2006

PATRICIA PRESLEY, COURT CLERK
by _____
Deputy

Oklahoma Department of Securities)
 ex rel. Irving L. Faught, Administrator,)
)
 Plaintiff,)
)
 v.)
)
 Sunset Financial Group, Inc., an Oklahoma)
 corporation; Vision Services, Inc., an Oklahoma)
 corporation; Amsterdam Fidelity Business Trust,)
 a Nevada limited liability partnership; EASE)
 Corporation, an Oklahoma corporation; Gold Star)
 Properties, Inc., an unincorporated association;)
 Rebates International, Inc., a Nevada corporation;)
 Betty Solomon Brokerage, Inc., an Oklahoma)
 corporation; Emzie Huletty, an individual;)
 Grover H. Phillips, an individual; Nicholas Krug,)
 an individual; Charles E. Elliott, an individual;)
 Terry Mahon, an individual; Denver Large,)
 an individual; Betty G. Solomon, an individual; and)
 Donald J. Wood, an individual,)
)
 Defendants.)

Case No. CJ-03-7899

STIPULATION AND CONSENT TO FINAL ORDER

Defendant Emzie Huletty ("Defendant Huletty"), stipulates to the following facts and consents to the following stipulations and undertakings:

Stipulations:

Defendant Huletty hereby stipulates as follows:

1. The Oklahoma Department of Securities ("Plaintiff") is the proper party to bring this action seeking the relief requested in the Petition for Permanent Injunction and Other Equitable Relief ("Petition") filed in this matter.

2. Defendant Huletty is subject to the jurisdiction of this Court by proper service of the Petition and his appearance in this matter.

3. Defendant Huletty engaged in the issuance, offer and/or sale of securities in the nature of interests in a high-yield investment program ("Investment Program"), in and/or from the state of Oklahoma to investors ("Investors"). The Investment Program interests are securities as defined by Section 1-102 of the Oklahoma Uniform Securities Act of 2004 ("Act"), Okla. Stat. tit. 71, §§ 1-101 through 1-701 (Supp. 2003).

4. Defendant Huletty, without admitting or denying the allegations in the Petition, without making any admissions and without waiving any privileges available to him, does not contest the application of the Act to the issuance, offer and/or sale of the securities in and/or from the state of Oklahoma referenced in paragraph 3 above.

Undertakings:

Defendant Huletty hereby undertakes as follows:

1. Defendant Huletty consents to the entry of the Final Order, Judgment and Permanent Injunction For Emzie Huletty ("Final Order"), in the form attached as Exhibit "A" hereto and made a part of this Stipulation and Consent to Final Order ("Stipulation and Consent").

2. Defendant Huletty states that this Stipulation and Consent is entered into voluntarily and that no threat or promise of immunity of any kind has been made by Plaintiff, the Administrator of the Oklahoma Department of Securities, or any employee of the Oklahoma Department of Securities, to coerce agreement with this Stipulation and Consent.

3. Defendant Huletty waives any right to appeal from the Final Order.

4. Defendant Huletty agrees that this Stipulation and Consent and all provisions hereof shall be incorporated by reference into the Final Order.

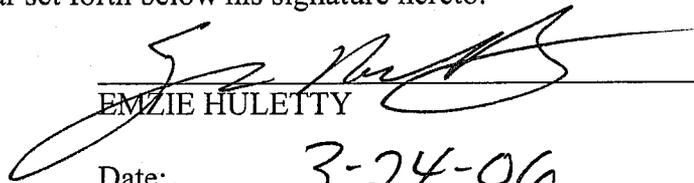
5. Defendant Huletty agrees that the allocation of restitution to Investors, if any, shall be determined by this Court.

6. Defendant Huletty agrees that this Court will retain jurisdiction of this matter for the purpose of enforcement of the Final Order and this Stipulation and Consent.

7. Defendant Huletty understands that Plaintiff will take action as authorized by law including, but not limited to, an enforcement action under the Act, for his failure to comply with the terms of the Final Order and this Stipulation and Consent in any material respect or for any future violation of the Act.

8. Defendant Huletty agrees to the presentation of this Stipulation and Consent and the Final Order in the form attached as Exhibit "A", to the Court to be entered without further notice.

IN WITNESS WHEREOF, Defendant Emzie Huletty has executed this Stipulation and Consent as of the date and year set forth below his signature hereto.



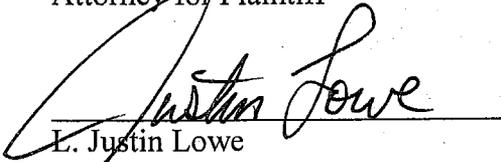
EMZIE HULETTY

Date: 3-24-06
Addresses: 3540 NW 56th Street, #317
Oklahoma City, OK 73112
and
6900 Roswell Road, # G6
Atlanta, GA 30328
and
110 Barnwood Place
Roswell, GA 30075

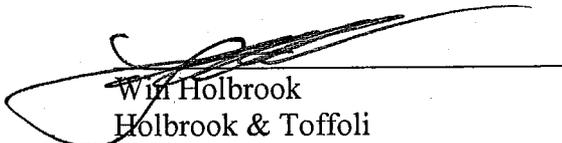
Approved as to form and substance:



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